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NOTICE OF AVAILABILITY OF PREPARATORY DOCUMENTS FOR THE ORDINARY AND EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS TO BE HELD ON 28 SEPTEMBER 2023

**AVAILABILITY OF THE EXEMPTION DOCUMENT PERTAINING TO THE
PROPOSED COMBINATION BETWEEN EUTELSAT COMMUNICATIONS AND
ONEWEB**

Paris, 07 September 2023

Shareholders of Eutelsat Communications (ISIN: FR0010221234 - Euronext Paris: ETL, "Eutelsat" or the "Company") are invited to attend the Ordinary and Extraordinary General Meeting of Eutelsat shareholders to be held on:

28 September 2023 at 09:30 AM (Paris time)

at the Amphitheatre of Tour ACCOR SEQUANA

82 rue Henri Farman, 92130 Issy-les-Moulineaux

At this Ordinary and Extraordinary General Meeting, the Company's shareholders will be asked in particular to vote on the proposed combination between the Company and OneWeb in the form of a non-cash contribution of OneWeb shares^[1] to Eutelsat.

The following documents can be found on the Company's website: the AGM agenda, the draft resolutions adopted by the Board of Directors, and the documents and information referred to in Article R. 22-10-23 of the French Code of Commerce.

All documents and information pertaining to the Ordinary and Extraordinary General Meeting are made available to shareholders at the Company's registered office (32, boulevard Gallieni - 92130 Issy-les-Moulineaux, France), as required by French law. Subject to the limitations and deadlines laid down by the regulations in force, shareholders may request that such documents be sent to them directly by writing to investors@eutelsat-communications.com.

The terms and conditions for attending and voting at the Ordinary and Extraordinary General Meeting are detailed in the notice of meeting posted on the Company's website (www.eutelsat.com/investors).

In accordance with Article L.621-18 IV of the French Monetary and Financial Code and Article 212-34 of the General Regulation of the Autorité des marchés financiers ("**AMF**"), the Company has filed with the AMF and published on the Company's website (www.eutelsat.com/investors) an exemption document (the "**Exemption Document**") pertaining to the listing on Euronext Paris of the Company's shares to be issued as consideration for the

contribution of OneWeb shares^[2] to the Company in accordance with Regulation (EU) 2017/1129 and Delegated Regulation (EU) 2021/528.

Further, the Company announces that a prospectus (the “**Prospectus**”) dated today has been approved by the Financial Conduct Authority (“**FCA**”) and has been published by the Company so that its shares may be admitted to the standard listing segment of the FCA’s Official List and to trading on the London Stock Exchange’s Main Market for listed securities, subject to completion of the combination. Copies of the Prospectus will be available from the Company’s office during usual business hours on any day (except Saturdays, Sundays and public holidays) and on the Company’s website at www.eutelsat.com/investors subject to certain access restrictions.

The Prospectus has also been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

Disclaimer

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Investors are urged to carefully read all relevant documents reported in connection with the proposed combination, including the Exemption Document, as these documents will include important information about the proposed combination. Investors will be able to obtain a copy of the Exemption Document free of charge from the Company’s website (<https://eutelsat.com>).

This announcement is not intended to and does not constitute, represent or form part of any offer or invitation to exchange or sell, or any solicitation of any offer to subscribe for or purchase, or any invitation to exchange, purchase or subscribe for, any securities of the Company, any part of the business or assets of the Company, or any other interest or the solicitation of any vote or approval in any jurisdiction in connection with the proposed combination or otherwise. This announcement should not be construed as a recommendation to anyone reading this communication.

There can be no assurance that the proposed combination between the Company and OneWeb will be consummated or that the anticipated benefits will be achieved.

[1] Other than the OneWeb shares held by Eutelsat SA and the UK Government's "Golden Share" in OneWeb.

[2] Other than the OneWeb shares held by Eutelsat SA and the UK Government's "Golden Share" in OneWeb.

À propos d'Eutelsat Communications

Créée en 1977, Eutelsat Communications est l'un des plus grands opérateurs de satellites au monde. Grâce à sa flotte mondiale de satellites et à ses infrastructures au sol, Eutelsat permet à ses clients des secteurs Vidéo, Données, Services aux gouvernements et Connectivité Fixe et Mobile d'établir des liaisons efficaces à destination de leurs propres clients, où qu'ils se trouvent. Eutelsat diffuse environ 7 000 chaînes, opérées par les plus grands groupes de télévision, touchant une audience de plus d'un milliard de téléspectateurs équipés pour la réception satellite ou connectés aux réseaux terrestres. Inscrivant le développement durable dans toutes ses dimensions au cœur de ses activités, Eutelsat place ses ressources satellitaires au service de la réduction de la fracture numérique, tout en s'engageant à préserver un environnement spatial sûr et désencombré. Employeur attractif et responsable, Eutelsat s'appuie sur 1 200 collaborateurs originaires de 50 pays, qui s'engagent au quotidien pour offrir la meilleure qualité de service.

Pour en savoir plus sur Eutelsat, consultez www.eutelsat.com

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